


## Interaction design for RRI



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## Into the future

12 October 2016

- Capacity building:
  - Huge amount of data
  - Personal impressions
  - Findings and statements
- For future improvements:
  - Cut through this complexity
  - Supported by a comprehensive process
  - Executed by collaborative working groups

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## Minds, hearts and hands on (Wednesday)

12 October 2016

**Diverge** 14:30 - 15:15

- Why interactive design for future Nuclei?
- Introduction to design thinking
- Practice design thinking :How-Tos

**Converge** 15:30 - 16:45

- Sort data from field trips, relate, decide, compare, and detail for future scenario's
- Design in 5 teams concerning 'governance' for 5 future Nuclei at different location leading to 15 scenario
- Compare, decide and detail scenario upon 5 future Nuclei

**Research (discussion)** 17:00 - 17:30

- Design for Nuclei Ambassadors (DNAs) for design-based research (?)
- Train DNAs to design the Nuclei with implementation teams?
- What is a 'roadmap'?

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## Minds, hearts and hands on (Thursday)

12 October 2016

**Setting the Scene for 2017: let's define next steps** 14:00 - 16:00

- Roadmap
- Presentations of 5 scenarios for 5 future Nuclei
- How to value interview data, sort, rank and decide
- Incorporate interview data in the 5 scenarios concerning the future
- 5 even more detailed scenario's for 5 future Nuclei → Data combined

16:00 – 16:30: Coffee

**Paving the implementation road map (discussion)** 16:30 – 17:15

- train teams in design for working groups?
- Nucleus-field labs that design, test, improve, re-design and test?

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## Nucleus aim

12 October 2016

- ... to develop innovative **strategies** and practical **recommendations** in a **co-building** mode, ensuring **co-responsibility** and complementary roles of all partners within the project.
- Operationalised in **Roadmap**

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## A roadmap is?

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- Design requirements for a roadmap
- ...
- ...
- ...

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## Exploring the field

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- What do we want to achieve, within which timeframe?

Actors	Science policy level	University board level	Department level	Individual scientists	Student education	...
Long term > 5y	Science policy level	University board level	Department level	Individual scientists	Student education	...
Mid term 1y - 5y	Science policy level	University board level	Department level	Individual scientists	Student education	...
Short term < 1y	Science policy level	University board level	Department level	Individual scientists	Student education	...

**All engineering training programmes integrate RRI as a core concept in courses**

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## Responsible Research & Innovation

12 October 2016

- "RRI is a **transparent, interactive** process in which societal actors and innovators become **mutually responsive** to each other, with a view on the (ethical) acceptability, sustainability and societal desirability of the innovation process **and** its marketable products (in order to allow a proper embedding of scientific and technologies advances in our society)."

Von Schomberg 2013

8 | 52

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## RRI roadmap concepts

12 October 2016

- Responsiveness
  - Main challenge in RRI: hard to install in practice
- Co-building
  - All actors present, also those 'affected' by roadmap (?)
- Co-responsibility
  - Prevents undesirable 'division of moral labour'
    - division > non-commitment > non-appreciation > non-acknowledgement > non-acceptance

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## RRI in practice

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- Interaction design for responsible research & innovation
  - **Communication** is key;
  - **Interactions** between actors need to be shaped;
  - In a **collaborative** and **transparent** setting
  - In an **organized** and **structured** design process

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## Our aim is...

12 October 2016

- ... to share a **method** that everyone can use at their own institutions to integrate NUCLEUS results of field trips, literature studies, and interviews into different RRI roadmap components, in a collaborative way with actors from those institutions.

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## Nuclei: the 5 main goals are...

12 October 2016

- Build **institutionalised bridges** between the research community, stakeholders and the general public
- Catalyse ongoing **debates** about the role of science in open societies
- Develop, nurture and support new forms of **transdisciplinary** research including RRI principles in the scientific community
- Stimulate **co-responsibility** of all actors involved in the process of research and innovation
- Question and redefine prevailing notions of "**recipients**" and "**agents**"

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## Analytic → Synthetic

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Arbeitsfeld & Abhängigkeit von der Anforderung

1) Breiter Reifen 2) Schmaler Reifen

Fahrerfriction

$F_g$  = Gewichtskraft  
 $F_v$  = Vordrillkraft  
 $F/P$  = Abdrillkraft  
 $S/D$  = Aufstandsfläche

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16 | 5.2

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## It is about the future

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IF I HAD ASKED MY CUSTOMERS WHAT THEY WANTED, THEY WOULD HAVE SAID A FASTER HORSE.

- Henry Ford

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## Not about taking out what is not wanted

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## Let's try: How-To

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- How to get rid of this?



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## How To?

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How could **this team** help to build bridges between university and society?

5 min. in groups of 5

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## Cut through complexity

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## NUCLEUS → NUCLEI

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## Guiding principle

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"The designer should be stimulated to reframe a problem-oriented focus in the project to a neutral and wider social phenomenon. This broader scope would stimulate the designer to prevent 'jumping-to-conclusions' and explore relevant related factors to the problem at hand." (Tromp, 2013)

guiding principle ≈ point of view  
be touched

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## Design thinking is expert thinking

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- analytic thinking → synthetic thinking / mind shift
- is about a new future / is not about the state of the art
- not about taken out what is not wanted
- cutting through social complexity
- focus, details & iteration that leads to guiding principle(s) of future scenarios
- is about making decisions explicit

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## Focus & detail through iterations

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## Design in a scheme

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## What are we going to do?

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## Design steps

12 October 2016

1. Discovery: problem description
  - Causal loop diagrams → critical nodes in system
2. Theoretical lens
  - Which theories are relevant for this problem / critical nodes
3. Morphological chart (1)
  - Scenarios for problem solving / implementation
  - Prioritize options / solutions
4. Social statement
  - Guiding principles: all we do should deliver X
5. Prototyping
  - Embed in practice, 1<sup>st</sup> iteration, aesthetics
6. Strategy description
  - Morphological chart (2)
7. Delivery

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## Morphological chart

Stuur										
Wielen										
Licht										
Treepbank										
Vul Afweer										
Decelereren										
Waarmeem aardheid										

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## Steps to take

12 October 2016

- 1) observations: pre-fab dataset about **governance** and culture of academic institutions (Edinburgh Fieldtrip)
- 2) **Future**: how to turn barriers into enablers? Based on observations, experience, creativity and intuition in the light of NUCLEUS' aims/functions
- 3) Describe scenarios / possible blue prints for future solutions
- 4) 5 teams deliver 15 scenarios
- 5) rank scenarios regarding to newness, likeability, plausibility
- 6) Combine 5 best scenarios into an overall **guiding principle / point of view**

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12 October 2016						
Functions (field trips)	Theory	Experience	Creativity	Intuition	...	...
'solution 1'	Transparent, interactive, mutual, responsive, anticipatory, inclusive, reflexive					
'solution 2'						
....						

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## Scenarios

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“ Explore the joint impact of various uncertainties”



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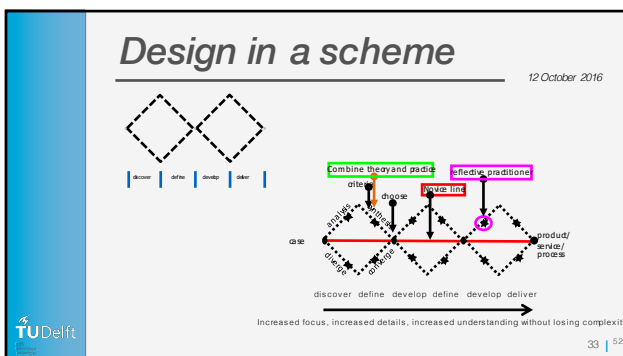
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# Thursday

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## Minds, hearts and hands on (Thursday)

12 October 2016

**Setting the Scene for 2017: let's define next steps** **14:00 - 16:00**

- Presentations of 5 scenarios for 5 future Nuclei
- How to value interview data, sort, rank and decide
- Incorporate interview data in the 5 scenarios concerning the future
- 5 even more detailed scenario's for 5 future Nuclei → Data combined

16:00 – 16:30: Coffee

**The implementation road map (discussion)** **16:30 – 17:15**

- Roadmap?
- Train teams in design for working groups developing 'nuclei'?
- Nucleus 'field labs' that design, test, improve, re-design and test?

35 | 5.2

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## Responsible Research & Innovation

12 October 2016

- "RRI is a **transparent, interactive** process in which societal actors and innovators become **mutually responsive** to each other, with a view on the (ethical) acceptability, sustainability and societal desirability of the innovation process **and** its marketable products (in order to allow a proper embedding of scientific and technologies advances in our society)."

Von Schomberg 2013

36 | 5.2

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## RRI roadmap concepts

12 October 2016

- Responsiveness
  - Main challenge in RRI: hard to install in practice
- Co-building
  - All actors present, also those 'affected' by roadmap (?)
- Co-responsibility
  - Prevents undesirable 'division of moral labour'
    - division > non-commitment > non-appreciation > non-acknowledgement > non-acceptance

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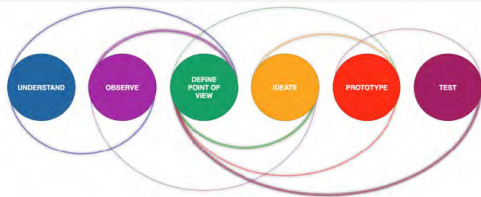
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## Our aim is...

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- ... **not** to develop a roadmap

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## Why design thinking?

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- Reasons
  - Collaborative
  - Comprehensive
  - Academic
  - Dynamic

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### Nuclei: the 5 main goals are...

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- Institutionalised **bridges** between research community, stakeholders and the general public
- Catalyse **debates** about role of science in open societies
- New forms of **transdisciplinary**
- Stimulate **co-responsibility**
- Redefine notions of “**recipients**” and “**agents**”

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### Design steps

12 October 2016

1. Discovery: problem description
  - Causal loop diagrams → critical nodes in system
2. Theoretical lens
  - Which theories are relevant for this problem/critical nodes
3. Morphological chart (1)
  - Scenarios for problem solving/implementation
  - Prioritize options / solutions
4. Social statement
  - Guiding principles: all we do should deliver X
5. Prototyping
  - Embed in practice, 1<sup>st</sup> iteration, aesthetics
6. Strategy description
  - Morphological chart (2)
7. Delivery

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### What will we do?

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The diagram illustrates a design process flow. It starts with a 'case' and ends with a 'product/service/process'. The process is divided into four main stages: 'discover', 'define', 'develop', and 'deliver'. Each stage is represented by a diamond shape. The 'discover' stage includes 'analyze' and 'diverge'. The 'define' stage includes 'criteria', 'choose', 'synthesize', and 'converge'. The 'develop' stage includes 'criteria' and 'choose'. The 'deliver' stage includes 'product/service/process'. Two vertical red lines separate the 'Yesterday' phase (criteria, choose, synthesize, converge) from the 'Today' phase (choose, criteria, choose). The 'Today' phase is further divided into 'define', 'develop', and 'deliver'.

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## Steps we took yesterday

12 October 2016

1) observations: pre-fab dataset about governance and culture of academic institutions (Edinburgh: Fieldtrip)

2) **Future**: how to turn barriers into enablers? Based on observations, experience, creativity and intuition in the light of NUCLEUS' aims/functions

3) Describe scenarios / possible blue prints for future solutions

4) 5 teams: develop 15 scenarios

5) Select 5 scenarios

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## Morphological chart

Stuur										
Wielen										
Licht										
Treepbank										
Vul										
Afweer										
Decellereren										
Waarnemen										
baarheid										

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## Scenario improvement

12 October 2016

- Presentation of 5 scenarios
- Enhance these scenarios through 'ranking'
  - Based on first interview data
  - Additional field trip insights
  - People's intuition / creativity

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## Rules of the game

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- Everything in the charts is negotiable
- Intuitive and creative thinking is valued
- Not every insight *has* to be used

46 | 5.2

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## Focus of today

12 October 2016

- Map out insights relevant for scenario
- Sort insights in importance
- Relate most important aspects to scenario
- Choose focus / (re)define point of view
- Ideate → redefine scenario



47 | 5.2

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## Steps to take

12 October 2016

- Read interview data
- Highlight 5 important elements
- Choose your #1 element
- Describe #1 element as design opportunity for scenario
  - Write on a Post-It
- Gather all #1 opportunities in group
- Individually distribute 25 points over all elements
  - Considerations: plausible, new, daily practice
- Top 3 of opportunities in Morphological Chart
- Fill in chart: 'how to' include in scenario
- Prioritize and develop scenario further

48 | 5.2

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### Prioritizing

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### Roadmap

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- Implementation
  - Timing
  - Location
  - Organization specific
  - Actor specific
- 'Shooting a moving target'
  - Dynamic
  - Robust adaptive planning (RAP)

53 | 5.2

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### Iterations! Nucleus living lab?

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## Integrating design thinking in Nucleus

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- Implementation roadmap
- Mobile/inst. nuclei as 'design-based research' approach
  - Co-responsibility, institutionalised, debates, transdisciplinary, co-responsibility, new "recipients" and "agents"

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## Take-home message

12 October 2016

- Design thinking enables...
  - Focus
  - New ideas
  - Shared and explicit decision making
  - Co-description of details
  - Interdisciplinarity
  - Getting a grip of Nucleus' complexity
  - Bring ideas and results into daily practice

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## Design steps

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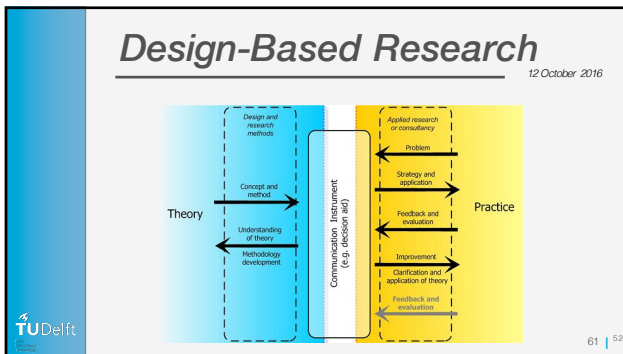
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